

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Income Statement****For the first quarter ended 30 June 2008 (Unaudited)**

	Current Quarter Ended 30 Jun 2008 RM'000	Corresponding Quarter Ended 30 Jun 2007 RM'000	Cumulative Year-To-Date 30 Jun 2008 RM'000	Corresponding Year-To-Date 30 Jun 2007 RM'000
Revenue	87,837	N/A	87,837	N/A
Operating expenses	(74,209)	N/A	(74,209)	N/A
Other operating income	2,250	N/A	2,250	N/A
Other operating expenses	(612)	N/A	(612)	N/A
Finance costs	(462)	N/A	(462)	N/A
Profit before tax	<u>14,804</u>	<u>N/A</u>	<u>14,804</u>	<u>N/A</u>
Taxation	(1,888)	N/A	(1,888)	N/A
Net profit for the period	<u>12,916</u>	<u>N/A</u>	<u>12,916</u>	<u>N/A</u>
Attributable to:				
Equity holders of the parent	12,889	N/A	12,889	N/A
Minority Interest	27	N/A	27	N/A
	<u>12,916</u>	<u>N/A</u>	<u>12,916</u>	<u>N/A</u>
EPS - Basic (sen)	5.32	N/A	5.32	N/A
- Diluted (sen)	-	N/A	-	N/A

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding quarter and year-to-date as the Company was only listed on 17 April 2008.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Balance Sheet as at 30 June 2008**

	<i>Unaudited</i> <i>At 30 June 2008</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2008</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	177,361	179,700
Capital work in progress	43,848	20,188
Prepaid land lease payment	152	153
Other investment	175	175
	<u>221,536</u>	<u>200,216</u>
Current assets		
Inventories	22,959	22,052
Trade receivables	46,422	33,115
Other receivables, deposits and prepayment	2,413	5,503
Tax assets	-	164
Cash & bank balances	6,131	8,345
	<u>77,925</u>	<u>69,179</u>
TOTAL ASSETS	<u>299,461</u>	<u>269,395</u>
EQUITY AND LIABILITIES		
Share capital	121,156	121,156
Reserves	71,242	58,312
Shareholders' equity	<u>192,398</u>	<u>179,468</u>
Minority interest	158	122
Total Equity	<u>192,556</u>	<u>179,590</u>
Non current liabilities		
Long term borrowing	19,814	21,132
Deferred tax liabilities	20,290	19,243
	<u>40,104</u>	<u>40,375</u>
Current liabilities		
Trade payables	12,860	12,080
Other payables and accruals	27,928	17,375
Amount owing to directors	3	3
Short term borrowing	25,806	19,833
Tax payables	204	139
	<u>66,801</u>	<u>49,430</u>
Total Liabilities	<u>106,905</u>	<u>89,805</u>
TOTAL EQUITY AND LIABILITIES	<u>299,461</u>	<u>269,395</u>
Net assets per share attributable to the equity holders of the parent (sen)	79.40	74.06

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the first quarter ended 30 June 2008 (Unaudited)**

	<-----Attributable to the equity holders of the parent ----->					<i>Minority Interest</i>	<i>Total Equity</i>
	<i>Share Capital</i>	<i>Share Premium</i>	<i>Translation Reserve</i>	<i>Retained Profit</i>	<i>Sub Total</i>		
3 Months Ended 30 June 2008	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>
Balance as at 01 April 2008	121,156	792	89	57,431	179,468	122	179,590
Foreign exchange translation difference			41		41	9	50
Net profit for the period				12,889	12,889	27	12,916
Balance as at 30 June 2008	<u><u>121,156</u></u>	<u><u>792</u></u>	<u><u>130</u></u>	<u><u>70,320</u></u>	<u><u>192,398</u></u>	<u><u>158</u></u>	<u><u>192,556</u></u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding period as the Company was only listed on 17 April 2008.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Cash Flow Statements****For the first quarter ended 30 June 2008 (Unaudited)**

	Current Year- To-Date Ended 30 Jun 2008 RM'000	Corresponding Year-To-Date 30 Jun 2007 RM'000
Profit before tax	14,804	N/A
Adjustment for: Non cash items	2,995	N/A
Operating profit before changes in working capital	<u>17,799</u>	<u>N/A</u>
Changes in working capital		
Net change in inventories	(907)	N/A
Net change in receivables	(10,217)	N/A
Net change in payables	<u>11,333</u>	<u>N/A</u>
Cash generated from operations	18,008	N/A
Tax refund	-	N/A
Taxation paid	(612)	N/A
Net cash generated from operating activities	<u>17,396</u>	<u>N/A</u>
Investing Activities		
Proceeds from disposal of property, plant and equipment	44	N/A
Effect of acquisition of subsidiary company, net of cash acquired	-	N/A
Capital work in progress incurred	(23,660)	N/A
Purchase of property, plant and equipment	(849)	N/A
Withdrawal of fixed deposits	<u>150</u>	<u>N/A</u>
Net cash used in investing activities	<u>(24,315)</u>	<u>N/A</u>
Financing Activities		
Draw down of term loan	-	N/A
Repayment of term loan	(1,733)	N/A
Short term borrowings	6,388	N/A
Listing expenses	-	N/A
Dividend paid	<u>-</u>	<u>N/A</u>
Net cash generated from financing activities	<u>4,655</u>	<u>N/A</u>
Foreign exchange differences	50	N/A
Net change in cash & cash equivalents	(2,214)	N/A
Cash & cash equivalents at beginning of period	<u>8,312</u>	<u>N/A</u>
Cash & cash equivalents at end of period	<u>6,098</u>	<u>N/A</u>
Cash & cash equivalents at end of period comprise:		
Cash & bank balances	6,131	N/A
Less: Fixed deposit pledged	<u>(33)</u>	<u>N/A</u>
	<u>6,098</u>	<u>N/A</u>

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding period as the Company was only listed on 17 April 2008.)